

Gifts of Stocks, Bonds, and Mutual Funds

Giving stocks can be more beneficial than giving cash! Consider giving appreciated stocks, bonds, or mutual funds to support Greenville Tech Foundation's charitable mission without affecting your cash flow. As a benefit, the IRS allows you to avoid all capital gains tax on any increase in value since you purchased the stock. Benefit the Greenville Tech Foundation, save on taxes – it's a win-win.



Education is the best investment we can make today to ensure a stronger society tomorrow.

Why Consider This Gift?



Your gift can be put to use today, meaning you can see the life-changing impact it's making in the lives of Greenville Technical College students.



You avoid paying capital gains tax on the sale of appreciated stock.



You may be eligible for a charitable income tax deduction.



I am extremely thankful to the donor! My family has faced many financial hardships over the past few months, so receiving this scholarship has been a true blessing. It has given me renewed hope for both my education and my financial situation. Thank you so much for your generosity!

- Jahlani D.,
Associates in Arts

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Consider giving appreciated stocks, bonds, or mutual funds to support the Greenville Tech Foundation's mission without affecting your cash flow.

A cash gift and gift of equal value stocks or mutual funds usually generate the same charitable deduction.

The IRS will allow you to avoid all capital gain tax on any increase in value since you bought the stock.

Using stock instead of cash saves you money because capital gains taxes are avoided. "Buy low, give high" makes perfect sense.

It's a great way to support the Greenville Tech Foundation's mission without affecting your current finances. To donate stock, simply contact your broker or the Greenville Tech Foundation.



1

Gift of securities

2

Tax deduction

3

No capital gains tax

Next Steps

01

Give by Electronic/Wire Transfer – Simply contact the Foundation staff for instructions on how to transfer stocks, bonds, or mutual funds from your brokerage or investment account to the Greenville Tech Foundation.

02

Notify Us – When you make a gift to the Foundation via electronic/wire transfer, we do not receive any information that identifies you as a donor. To ensure you receive a proper tax acknowledgment of your gift, **please let us know.**